

Translated copy

MINUTES
OF
EXTRAORDINARY GENERAL MEETING
OF
LERØY SEAFOOD GROUP ASA
(organisation number 975 350 940)

Extraordinary General Meeting was held 26 November 2009 at 09:00 am at the Company's office at Bontelabo 2, 5020 Bergen.

In accordance with the Board of Director's notice of 3 November 2009 of the Extraordinary General Meeting, the following proposals were made in regard to the

Agenda

1. *Opening of the meeting by the board member Arne Møgster, and registration of shareholders present at the meeting*
2. *Election of one person to chair the meeting and one person to co-sign the minutes of the meeting*
3. *Approval of notice and the proposed agenda*
4. *Election of new Chairman to the Board of Directors*

Please see proposal and statement attached to the notice as Appendix 1.
5. *Amendment to the Articles of Association – electronic publishing of documents to the general meetings of the company*

The Norwegian public limited companies act (Allmennaksjeloven) was amended with effect from 3 August 2009 to include a new Section 5-11 a. Pursuant to section 5-11 a, it is no longer required to physically distribute the attachments to the notice of a general meeting by mail. It is sufficient for the company to make the documents available by publishing the documents on the company's web site. The advantages of such electronic publishing are substantial from an economic as well as an environmental point of view. Pursuant to the new legislation, such electronic publishing requires that the Articles of Association contain explicit provisions on electronic publishing. The Board of Directors therefore proposes that the Articles of Association are to be amended so that electronic publishing of documents may replace physical distribution of the same by mail.

The Board of Directors has made the following proposal for resolution by the general meeting:

"The Articles of Association shall be amended by adding the following new paragraph as a last paragraph in article 6 of the Articles of association:

"Documents that shall be considered at the General Meeting of Shareholders may be made available by publishing the documents on the Company's web site. This shall also apply for documents that, pursuant to law or regulations, shall be included in, or attached to the notice of the General Meeting of Shareholders. If these documents are made available on the web site, the legal requirements regarding physical distribution of the documents shall not apply. A shareholder may nevertheless request to have the documents that shall be considered at the general meeting sent to him by mail."

1 OPENING OF THE MEETING. REGISTRATION OF SHAREHOLDERS PRESENT

Boardmember Arne Møgster opened the meeting, and registered the shareholders present.

According to the list, a total of 36,656,762 shares and 36,656,762 votes were represented. Thus, 68.42 % of the share capital was represented.

2 ELECTION OF MEETING CHAIR AND ONE PERSON TO CO-SIGN THE MINUTES

The extraordinary general meeting unanimously resolved the following:

Arne Møgster was elected meeting chair and Frank Wright was elected to co-sign the minutes.

3 APPROVAL OF NOTICE AND PROPOSED AGENDA

The extraordinary general meeting unanimously resolved the following:

The notice and the Board's proposed agenda were unanimously approved.

4. ELECTION OF NEW CHAIRMAN TO THE BOARD OF DIRECTORS

Ole Rasmus Møgster has announced his resignation from his position as Chairman of the Board of Directors in Lerøy Seafood Group ASA. The Nomination Committee accordingly proposes the election of Helge Singelstad as New Chairman to serve up to the Ordinary Annual General Meeting in 2011.

The Extraordinary General Meeting resolved with 36,644,492 votes in favour (equivalent to 99,97% of the votes cast and 99,97% of the share capital represented at the Extraordinary General Meeting), and 12,270 votes against, that the composition of the board members of Lerøy Seafood Group ASA will be in accordance with the Nomination Committee's recommendation. Accordingly, the Board of Directors (elected by the shareholders) consists of the following: Helge Singelstad (Chairman, 2011), Fons Brusselmans (board member, 2011), Arne Møgster (board member, 2011), Britt Kathrine Drivenes (board member, 2010), and Hege Charlotte Bakken (board member, 2010).

5 AMENDMENT TO THE ARTICLES OF ASSOCIATION – ELECTRONIC PUBLISHING OF DOCUMENTS TO THE GENERAL MEETINGS OF THE COMPANY

Arne Møgster gave a briefing on the Board's proposed decision to amendment to the Articles of Association.

The extraordinary general meeting unanimously resolved the following:

The Articles of Association shall be amended by adding the following new paragraph as a last paragraph in article 6 of the Articles of association:

"Documents that shall be considered at the General Meeting of Shareholders may be made available by publishing the documents on the Company's web site. This shall also apply for documents that, pursuant to law or regulations, shall be included in, or attached to the notice of the General Meeting of Shareholders. If these documents are made available on the web site, the legal requirements regarding physical distribution of the documents shall not apply. A shareholder may nevertheless request to have the documents that shall be considered at the general meeting sent to him by mail."

There being no further items of business, the Extraordinary General Meeting was accordingly closed.

Bergen, 26 November 2009

Arne Møgster

Frank Wright