

ATTENDANCE FORM FOR ANNUAL GENERAL MEETING AND PROXY

Shareholders wishing to attend the Annual General Meeting are requested to complete and sign the attendance form below. Shareholders who wish to authorise a representative to act as their proxy at the Annual General Meeting are requested to complete and sign the form below. If a signed form does not contain the name of the authorised representative, the company will enter the name of one of the Board Members. The shareholder shall thus be deemed to have given authorisation to one of the Board Members to meet and vote on his or her behalf.

Completed and signed forms for attendance and /or proxy must be returned before Tuesday 24 May 2011 to:

Lerøy Seafood Group ASA
Attn. Annichen Edvardsen
P.O. Box 7600
N-5020 Bergen, Norway
Fax: +47 55 31 00 76

The original copy of this form must also be brought to the General Meeting.

ATTENDANCE FORM

Name/Company: _____
Contact person: _____
Address/P.O. Box: _____
Postal code and town/city: _____
Country: _____

The undersigned will attend the General Meeting in Lerøy Seafood Group ASA Wednesday 25 May 2011 at 10:00 a.m. and vote for:

_____ own shares _____ other's shares according to proxy or proxies

For a total of _____ shares

Proxies for attending and voting on behalf of others must be enclosed and the original copies must also be brought to the General Meeting.

PROXY

Name/Company: _____
Contact person: _____
Address/P.O. Box: _____
Postal code and town/city: _____
Country: _____

The undersigned has granted a proxy to attend and vote on his/her behalf at the General Meeting in Lerøy Seafood Group ASA on Wednesday 25 May 2011 at 10:00 a.m. to:

_____ for my/our _____
The name and date of birth of the authorised person, in print shares

Place and date

Signature (and print)

If the proxy is given by a signatory for a company, a Certificate of Registration of the company must be enclosed.