

FORM FOR MEETING AND PROXY

We request the share owners who will attend the general meeting to complete and sign the meeting form below. We request the share owners who wish to authorise a representative to the general meeting to complete and sign the form below. If the form is signed without the name of the authorised representative, the company will enter the name of the Chief Executive Officer or one of the Board members. The share owner is considered to have given the authorisation to the CEO or a Board member to meet and vote on behalf of him- or herself.

Completed and signed form for meeting and / or proxy must be returned before Friday 16th May 2008 to:

Lerøy Seafood Group ASA, Attn. Torun Berntsen, P.O. Box 7600, N-5020 Bergen, Norway
Telefax: + 00 47 55 31 00 76, E-mail: tab@leroy.no

The form must also be brought in original to the general meeting.

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MEETING FORM

Name/Company: _____
Contact person: _____
Address/P.O. Box: _____
Postal code and city: _____ Country: _____

The undersigned will attend the general meeting in Lerøy Seafood Group ASA Tuesday the 20th May 2008 at 10:00 and vote for:

_____ Own shares _____ Other's shares in accordance with proxy(ies)

In total for _____ shares

Proxies to meet and vote for others must be enclosed and also brought in original to the general meeting.

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PROXY

Name/Company: _____
Contact person: _____
Address/P.O. Box: _____
Postal code and city: _____ Country: _____

The undersigned has given proxy to meet and vote on the ordinary general meeting in Lerøy Seafood Group ASA Tuesday the 20th May 2008 at 10:00 to

The name and birth date of the authorised person in print

for mine/our _____ shares.

Place and date

Signature (and print)

If the proxy is given in accordance with signature a Certificate of registration of the company must be enclosed.