FORM FOR MEETING AND PROXY

We request the share owners who will attend the general meeting to complete and sign the meeting form below. We request the share owners who wish to authorise a representative to the general meeting to complete and sign the form below. If the form is signed without the name of the authorised representative, the company will enter the name of one of the Board members. The share owner is considered to have given the authorisation to the CEO or a Board member to meet and vote on behalf of him- or herself.

Completed and signed form for meeting and / or proxy must be returned before Friday 22nd May 2009 to:

Lerøy Seafood Group ASA
Attn. Torun Berntsen
P.O. Box 7600
N-5020 Bergen, Norway

Telefax: + 00 47 55 31 00 76

The form must also be brought in original to the general meeting.

MEETING FORM

Name/Company: _____

Contact person: _____

Address/P.O. Box: _____

Postal code and city: _____

Country: _____

The undersigned will attend the general meeting in Lerøy Seafood Group ASA Tuesday the 26th May 2009 at 10:00 and vote for:

……. Own shares ……. Other's shares in accordance with proxy(ies)

In total for ……. shares

Proxies to meet and vote for others must be enclosed and also brought in original to the general meeting.

PROXY

Name/Company: _____

Contact person: _____

Address/P.O. Box: _____

Postal code and city: _____

Country: _____

The undersigned has given proxy to meet and vote on the ordinary general meeting in Lerøy Seafood Group ASA Tuesday the 26th May 2009 at 10:00 to

_____
The name and birth date of the authorised person in print

for my/our ……. shares.

_____ _____
Place and date Signature (and print)

If the proxy is given in accordance with signature a Certificate of registration of the company must be enclosed.